

Industrial and Commercial Bank of China Limited Global Certification Regarding Correspondent Accounts

The information contained in this Certification is sought pursuant to Sections 5318(j) and 5318(k) of Title 31 of the United States Code, as added by sections 313 and 319(b) of the USA PATRIOT Act of 2001 (Public Law 107-56).

This Certification is completed by the **Industrial and Commercial Bank of China Limited** (hereinafter "**the Bank**") regarding the correspondent accounts the Bank maintains at foreign correspondent banks or broker dealers in securities (a **covered financial institution** as defined in 31 C.F.R. 103.175(f)).

A foreign bank is a bank organized under foreign law and located outside of the United States (see definition at 31 C.F.R. 103.11 (o)). A bank includes offices, branches, and agencies of commercial banks or trust companies, private banks, national banks, thrift institutions, credit unions, and other organizations chartered under banking laws and supervised by banking supervisors of any state. (see definition at 31 C.F.R. 103.11©)*

A **correspondent account** is any account the Bank maintains with foreign correspondent banks or broker dealers in securities (a **covered financial institution** as defined in 31 C.F.R. 103.175(f)) to receive deposits from, make payments or other disbursements on behalf of the Bank, or handle other financial transactions related to the Bank.

Special instruction for foreign branches of U.S. banks: A branch office of a U.S. bank outside the United States is a foreign bank. Such a branch or office is not required to complete this Certification with respect to Correspondent accounts with U.S. Branches and offices of the same U.S. bank.

Special instruction for covering multiple branches on a single Certification: A foreign bank may complete one Certification for its branches and offices outside the United States. The

Certification must list all of the branches and offices that are covered and must include the information required in Part C for each branch or office that maintains a Correspondent Account with a Covered Financial Institution. Use attachment sheets if necessary.

* A "foreign bank" does not include any foreign central bank or monetary authority that functions as a central bank, or any international financial institution or regional development bank formed by treaty or international agreement.

This Certification is completed by the Bank on behalf of all its domestic and overseas branches and subsidiaries.

A. The undersigned financial institution, **Industrial and Commercial Bank of China Limited** ("the Bank") hereby certifies as follows:

B. Correspondent Accounts Covered by this Certification:

This Certification applies to **all** accounts established for the Bank by Covered Financial Institutions.

C. Physical Presence/Regulated Affiliate Status:

The Bank maintains a **physical presence**, and the Bank's place of business is at the following street address:

No. 55, Fuxingmennei Avenue, Xicheng District, Beijing 100032, PR China,

where the Bank employs more than one individual on a full-time basis and maintains operating records related to its banking activities.

The above address is in the People's Republic of China, where the Bank is authorized to conduct banking activities.

The Bank is subject to inspection by **China Banking Regulatory Commission**, the banking authority that licensed the Bank to conduct banking activities.

The Bank is subject to inspection by People's Bank of China, China's central bank, who is the principal supervisor of anti-money laundering activities in China PR, on its anti-money laundering compliance.

D. Indirect Use of Correspondent Accounts:

No Correspondent Account maintained by a Covered Financial Institution may be used to indirectly provide banking services to certain foreign banks. The Bank hereby certifies that it does **not** use any Correspondent Account with a Covered Financial Institution to indirectly provide banking services to any foreign bank that does not maintain a physical presence in any country and that is not a regulated affiliate.

E. Ownership Information:

The Bank's shares are publicly traded. Publicly traded means that the shares are traded on an exchange or an organized over-the-counter market that is regulated by a foreign securities authority as defined in section 3(a)(50) of the Securities Exchange Act of 1934(15 U.S.C. 78c(a)(50))

F. Process Agent:

Industrial and Commercial Bank of China, Ltd, New York Branch located at 725 5th Avenue, 20th floor, New York, NY 10022, is a resident of the United States and is authorized to accept service of legal process on behalf of the bank from the Secretary of the Treasury or the Attorney General of the United States pursuant to section 5318(k) of title 31, United States Code.

G. General

The Bank hereby agrees to notify in writing each Covered Financial Institution at which it maintains any Correspondent Account of any change in facts or circumstances reported in this Certification. Notification shall be given within 30 calendar days of such change.

The Bank understands that each Covered Financial Institution at which it maintains a Correspondent Account may provide a copy of this Certification to the Secretary of the Treasury and the Attorney General of the United States. The Bank further understands that the statements contained in this Certification may be transmitted to one or more departments or agencies of the United States of America for the purpose of fulfilling such departments' and agencies' governmental functions.

I certify that I have read and understand this Certification, that the statements made in this Certification are complete and correct, and that I am authorized to execute this Certification on behalf of The Bank.

Industrial and Commercial Bank of China Limited

[Name of the Bank]



[Signature]

Hui Ping _____

[Printed Name]

General Manager, Internal Control and Compliance Department

[Title]

Executed on this day of July 8, 2011

Received and reviewed by:

Name: _____

Title: _____

For: _____

[Name of Covered Financial Institution]

Date _____

**ATTACHMENT TO INDUSTRIAL AND COMMERCIAL BANK OF CHINA LIMITED GLOBAL
CERTIFICATION REGARDING CORRESPONDENT ACCOUNTS: DOMESTIC AND
OVERSEAS BRANCHES/OFFICES**

I. Domestic Branches

ANHUI PROVINCIAL BRANCH

Address: No.189 Wuhu Road, Hefei City, Anhui Province, China

BEIJING MUNICIPAL BRANCH

Address: Tower B, Tianyin Mansion, No. 2 Fuxingmennan Street,
Xicheng District, Beijing, China

CHONGQING MUNICIPAL BRANCH

Address: No. 9 Jiangnan Road, Nan'an District, Chongqing, China

DALIAN MUNICIPAL BRANCH

Address: No. 5 Zhongshan Square, Dalian, China

FUJIAN PROVINCIAL BRANCH

Address: No. 108 Gutian Road, Fuzhou City, Fujian Province, China

GANSU PROVINCIAL BRANCH

Address: No. 408 Qingyang Road, Chengguan District, Lanzhou City, Gansu Province, China

GUANGDONG PROVINCIAL BRANCH

Address: No. 123 Yan Jiang Xi Road, Guangzhou, Guangdong Province China

GUANGXI AUTONOMOUS REGION BRANCH

Address: No.15-1 Jiaoyu Road, Nanning City, Guangxi Autonomous Region, China

GUIZHOU PROVINCIAL BRANCH

Address: No. 41 Ruijin Middle Road, Guiyang City, Guizhou Province, China

HAINAN PROVINCIAL BRANCH

Address: Tower A, No. 3 Heping South Road, Haikou City, Hainan Province, China

HEBEI PROVINCIAL BRANCH

Address: Tower B, Zhonghua Shangwu Tower, No.188 Zhongshan West Road, Shijiazhuang
City, Hebei Province, China

HENAN PROVINCIAL BRANCH

Address: No.99, Jiangan Road, Zhengzhou City, Henan Province, China

HEILONGJIANG PROVINCIAL BRANCH

Address: No. 218 Zhongyang Road, Daoli District, Harbin City, Heilongjiang Province, China

HUBEI PROVINCIAL BRANCH

Address: No.372 Jiefang Road, Wuchang District, Wuhan City, Hubei Province, China

HUNAN PROVINCIAL BRANCH

Address: No. 619 Furong Middle Road Yi Duan, Changsha City, Hunan Province, China

JILIN PROVINCIAL BRANCH

Address: No. 136 Tongzhi Street, Chaoyang District, Changchun City, Jilin Province, China

JIANGSU PROVINCIAL BRANCH

Address: No. 408 Zhongshan Nan Road, Nanjing City, Jiangsu Province, China

JIANGXI PROVINCIAL BRANCH

Address: No.233, Fuhe North Road, Nanchang City, Jiangxi Province, China

LIAONING PROVINCIAL BRANCH

Address: No. 88 Nanjing Bei Street, Heping District, Shenyang City, Liaoning Province, China

INNER MONGOLIA AUTONOMOUS
REGION BRANCH

Address: No. 105 Xilin North Road, Huhehot City, Inner Mongolia, China
Postcode: 010050

NINGBO MUNICIPAL BRANCH

Address: No. 218 Zhongshan Xi Road, Ningbo City, Zhejiang Province, China
Postcode: 315010

NINGXIA HUI NATIONALITY
AUTONOMOUS REGION BRANCH

Address: No. 901 Huanghe East Road, Jinfeng District, Yinchuan City, Ningxia Autonomous
Region, China

QINGDAO MUNICIPAL BRANCH

Address: No. 25 Shandong Road, Shinan District, Qingdao City, Shandong Province, China

QINGHAI PROVINCIAL BRANCH

Address: No. 2 Shengli Road, Xining City, Qinghai Province, China

SHANDONG PROVINCIAL BRANCH

Address: No. 310 Jingsi Road, Jinan City, Shandong Province, China

SHANXI PROVINCIAL BRANCH

Address: No. 145 Yingze Street, Taiyuan City, Shanxi Province, China

SHAANXI PROVINCIAL BRANCH

Address: No. 395 Dongxin Street, Xi'an City, Shaanxi Province, China

SHANGHAI MUNICIPAL BRANCH

Address: No. 9 Pudong Avenue, Pudong New District, Shanghai, China

SHENZHEN MUNICIPAL BRANCH

Address: North Block Financial Center, No.5055 Shennan East Road, Luohu District, Shenzhen City, Guangdong Province, China

SICHUAN PROVINCIAL BRANCH

Address: No. 35 Zongfu Road, Jinjiang District, Chengdu City, Sichuan Province, China

SUZHOU MUNICIPAL BRANCH

Address: No. 88 Changxu Road, Suzhou City, Jiangsu Province, China

TIANJIN MUNICIPAL BRANCH

Address: No.123 Weidi Road, Hexi District, Tianjin, China

XIAMEN MUNICIPAL BRANCH

Address: No.17 Hubin North Road, Xiamen City, Fujian Province, China

XINJIANG UIGUR AUTONOMOUS REGION BRANCH

Address: No. 231 Renmin Road, Tianshan District, Urumuqi, Xinjiang Autonomous Region, China

TIBET AUTONOMOUS REGION BRANCH

Address: No.31 Jinzhu Mid-Rd, Lhasa, Tibet Autonomous Region

YUNNAN PROVINCIAL BRANCH

Address: Bank Mansion, No. 395 Qingnian Road, Kunming City, Yunnan Province, China

ZHEJIANG PROVINCIAL BRANCH

Address: No. 150 Zhonghe Middle Road, Hangzhou City, Zhejiang Province, China

II. Overseas Branches

INDUSTRIAL AND COMMERCIAL BANK OF CHINA LIMITED

HONG KONG BRANCH

Address: 33/F, ICBC Tower, 3 Garden Road, Central, Hong Kong

Banking Regulator: Hong Kong Monetary Authority ("HKMA")

INDUSTRIAL AND COMMERCIAL BANK OF CHINA Limited

DOHA BRANCH

Address: Office 702, 7/F, QFC Tower, Diplomatic Area, West Bay, Doha, Qatar

Banking Regulator: Qatar Central Bank (the "QCB")

INDUSTRIAL AND COMMERCIAL BANK OF CHINA LIMITED

SEOUL BRANCH

Address: 16 Floor, Taepeongno Bldg., #310 Taepeongno2-ga, Jung-gu, Seoul, 100-767, Korea

Banking Regulator: Financial Supervisory Service of the Republic of Korea (the "FSS")

INDUSTRIAL AND COMMERCIAL BANK OF CHINA LIMITED

BUSAN BRANCH

Address: 1st Floor, Samsung Fire & Marine Insurance Bldg., #1205-22 Choryang-1dong,
Dong-Gu, Busan, 601-728, Korea

Banking Regulator: Financial Supervisory Service of the Republic of Korea (the "FSS")

INDUSTRIAL AND COMMERCIAL BANK OF CHINA LIMITED
TOKYO BRANCH

Address: 2-1 Marunouchi 1-Chome, Chiyoda-Ku Tokyo, 100-0005, Japan

Banking Regulator: Financial Services Agency of Japan (the "JFSA")

INDUSTRIAL AND COMMERCIAL BANK OF CHINA LIMITED
SINGAPORE BRANCH

Address: 6 Raffles Quay #12-01, Singapore 048580

Banking Regulator: Monetary Authority of Singapore (the "MAS")

INDUSTRIAL AND COMMERCIAL BANK OF CHINA LIMITED
FRANKFURT BRANCH

Address: Bockenheimer Anlage 15, 60322 Frankfurt am Main, Germany

Banking Regulator: German Bundesanstalt für Finanzdienstleistungsaufsicht ("BaFin")

INDUSTRIAL AND COMMERCIAL BANK OF CHINA LIMITED
SYDNEY BRANCH

Address: Level 1, 220 George Street, Sydney NSW 2000, Australia

Banking Regulator: Australian Prudential Regulatory Authority ("APRA")

INDUSTRIAL AND COMMERCIAL BANK OF CHINA LIMITED
LUXEMBOURG BRANCH

Address: 8-10, Avenue Marie-Thérèse, L-2132 Luxembourg

B.P.278 L-2012 Luxembourg

Banking Regulator: Commission de Surveillance du Secteur Financier (the "CSSF")

INDUSTRIAL AND COMMERCIAL BANK OF CHINA LIMITED
NEW YORK BRANCH

Address: 725 Fifth Avenue, 20th Floor, New York, NY 10022, USA

Banking Regulator: Federal Reserve Bank of New York and the New York State Banking
Department (the "NYSBD")

INDUSTRIAL AND COMMERCIAL BANK OF CHINA LIMITED
ABU DHABI BRANCH

Address: 9th floor & Mezzanine floor, AKAR properties, Al Bateen Tower C6, Bainuna Street, Al
Bateen Area

Abu Dhabi, United Arab Emirates

Banking Regulator: Central Bank of the United Arab Emirates

INDUSTRIAL AND COMMERCIAL BANK OF CHINA LIMITED
HANOI CITY BRANCH

Address: Daeha Business Center, No.360, Kim Ma Str., Ba Dinh Dist., Hanoi, Vietnam

Banking Regulator: State Bank of Vietnam (the "SBV")

III. Subsidiaries

INDUSTRIAL AND COMMERCIAL BANK OF CHINA (ALMATY) JOINT STOCK COMPANY

Address: 110 Furmanov Avenue, Almaty, Kazakhstan, 050000

Banking Regulator: Agency of the Republic of Kazakhstan on Regulation and Supervision of Financial Market and Financial Organizations (the "Kazakhstan SFMFO")

INDUSTRIAL AND COMMERCIAL BANK OF CHINA (ASIA) LIMITED

Address: 33/F, ICBC Tower, 3 Garden Road, Central, Hong Kong

Banking Regulator: Hong Kong Monetary Authority ("HKMA")

INDUSTRIAL AND COMMERCIAL BANK OF CHINA (LONDON) PLC

Address: 36 King Street, London EC2V 8BB, UK

Banking Regulator: U.K. Financial Services Authority (the "U.K. FSA")

INDUSTRIAL AND COMMERCIAL BANK OF CHINA (MIDDLE EAST) LIMITED

Address: 19/F, Al Kifaf Tower, Sheikah Zayed Road, Dubai, U.A.E

Banking Regulator: Central Bank of the United Arab Emirates

INDUSTRIAL AND COMMERCIAL BANK OF CHINA (EUROPE) S.A.

Address: 8-10, Avenue Marie-Thérèse, L-2132 Luxembourg

B.P.278 L-2012 Luxembourg

Banking Regulator: Commission de Surveillance du Secteur Financier (the "CSSF")

ICBC INTERNATIONAL HOLDINGS LIMITED

Address: Level 18, Three Pacific Place, 1 Queen's Road East, Hong Kong

Banking Regulator: Securities and Futures Commission

PT. Bank ICBC INDONESIA

Address: TCT ICBC Tower, Jl. MH. Thamrin No.81, Jakarta Pusat, Indonesia

Banking Regulator: Bank Indonesia

ZAO INDUSTRIAL AND COMMERCIAL BANK OF CHINA (MOSCOW)

Address: Serebryanicheskaya Naberejnaya Street build. 29, First floor, room 46-1, 109028, Moscow, Russia

Banking Regulator: Central Bank of the Russian Federation

INDUSTRIAL AND COMMERCIAL BANK OF CHINA(MACAU) LIMITED

Address: 18th Floor, ICBC Tower, Macau Landmark, 555 Avenida da Amizade, Macau

Banking Regulator: Monetary Authority of Macau (the "AMCM")

INDUSTRIAL AND COMMERCIAL BANK OF CHINA(MALAYSIA) BERHAD

Address: Level 34C, Menara Maxis, KLCC 50088 KL, Malaysia

Banking Regulator: Bank Negara Malaysia (Central Bank of Malaysia)

INDUSTRIAL AND COMMERCIAL BANK OF CHINA(THAI) PUBLIC COMPANY LIMITED

Address: 622 Emporium Tower 11th-13th Fl., Sukhumvit Road, Khlong Ton, Khlong Toei, Bangkok, Thailand

Banking Regulator: Bank of Thailand (the "BOT")

INDUSTRIAL AND COMMERCIAL BANK OF CHINA(CANADA)

Address: Suite 102-103, 350 Highway 7 East, Richmond Hill, Ontario, Canada L4B 3N2

Banking Regulator: Office of the Superintendent of Financial Institutions Canada (the "OSFI")

INDUSTRIAL AND COMMERCIAL BANK OF CHINA FINANCIAL SERVICES LLC

Address: 1633 Broadway, 28th Floor, New York, NY, 10019

Banking Regulator: Federal Reserve Bank of New York and the NYSBD

INDUSTRIAL AND COMMERCIAL BANK OF CHINA LUXEMBOURG S.A. PARIS BRANCH

Address: 73, boulevard Haussmann, 75008, Paris

Banking Regulator: Banque de France, The Commission Bancaire

INDUSTRIAL AND COMMERCIAL BANK OF CHINA LUXEMBOURG S.A. AMSTERDAM BRANCH

Address: Johannes Vermeerstraat 7-9, 1071DK Amsterdam

Banking Regulator: De Nederlandsche Bank (the "DNB")

INDUSTRIAL AND COMMERCIAL BANK OF CHINA LUXEMBOURG S.A. BRUSSELS BRANCH

Address: Avenue Louise 81, 1050 Brussels

Banking Regulator: Banking, Finance and Insurance

INDUSTRIAL AND COMMERCIAL BANK OF CHINA LUXEMBOURG S.A. MILAN BRANCH

Address: via Tommaso Grossi 2, 20121 Milano, Italy

Banking Regulator: Banca d'Italia

INDUSTRIAL AND COMMERCIAL BANK OF CHINA LUXEMBOURG S.A. MADRID BRANCH

Address: Paseo de Recoletos, 3, 28004, Madrid, Spain

Banking Regulator: Banco de España